



The **OBSERVATORY**
on borderless higher education

**Emerging Trends in Cross-border
Higher Education for Capacity
Development**

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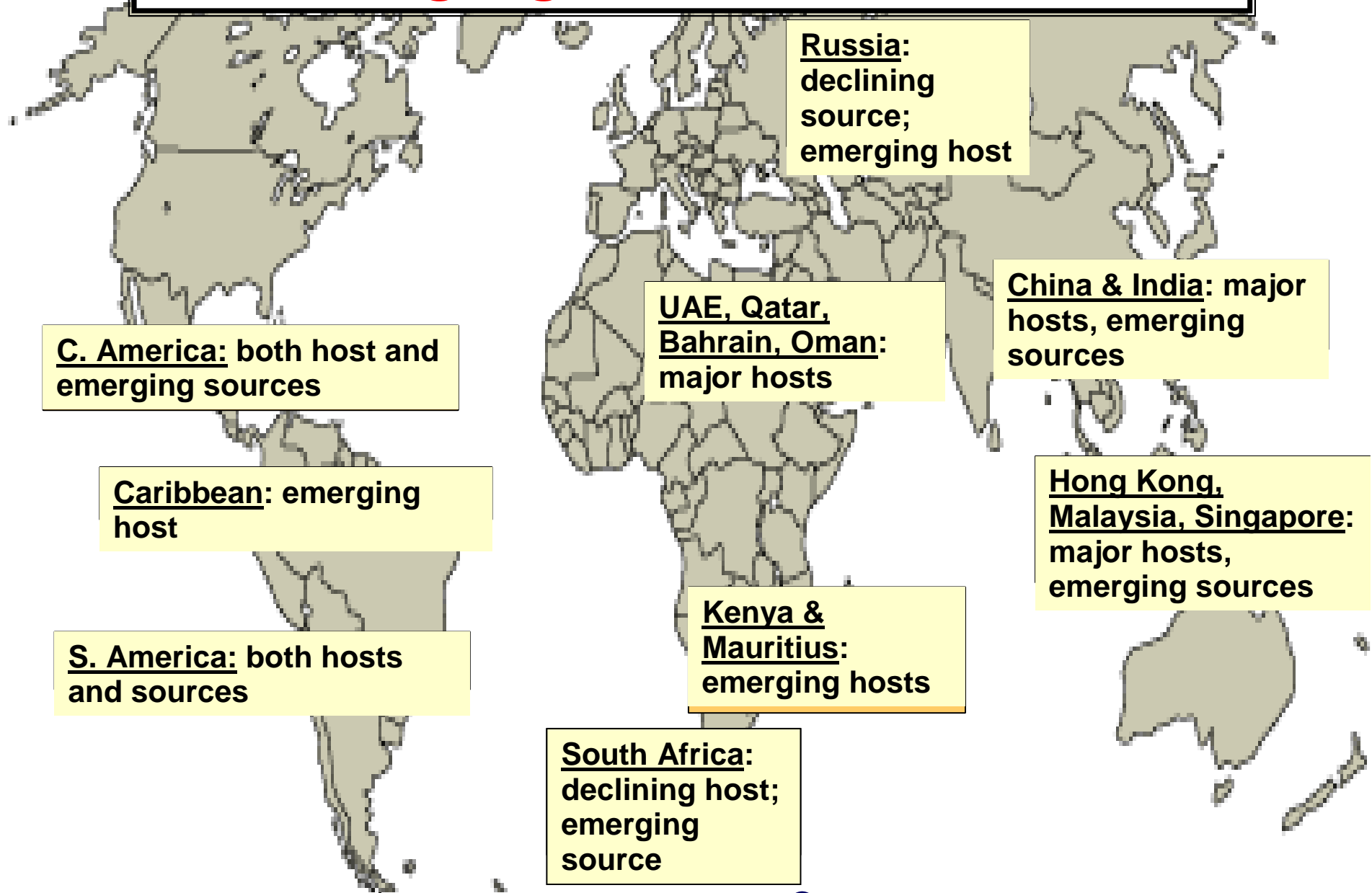


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Emerging Hosts & Sources



Francophone Africa Activities

- **France and Canada traditional providers with new entrants from USA and India**
- **Primary disciplines are business, teacher training and medical-related studies**
- **Trend away from top-down multilateral funding toward economically diverse funding**
- **Evidence of South/South provision**

Sino-Foreign Activities

- **Regulated since July 2004 – now over 1,300 Sino-foreign joint programmes**
- **Leading source countries – Australia (29%); USA (27%); Hong Kong (13%)**
- **69% are Masters degrees; 29% Bachelors**
- **Business/related programmes represent the majority (63%) followed by IT (14%)**

Latin American Activities

- **Proximity to the US brought cross-border activity as early as 1957 – US still dominates**
- **Active regional provision – often in cooperation**
- **Diversification of ‘types’ of institutional partnerships evident - public/ private/ corporate**
- **Increasing mechanisms for quality assurance and regulation**

Hosts ~ Emerging Models

- Bankroll model: Qatar, Singapore
- Economic hub model: Mauritius, UAE
- Education hub model: Malaysia, Thailand
- Capacity model: China, Hong Kong SAR
- 'Control' model: South Africa
- Minimal regulation/random initiatives model: most countries

National Regulatory Frameworks

<p>1) No regulations</p> <p>Examples of countries: Austria, Denmark, France, Malta and Russia</p>	<p>4) Transitional moving from liberal to more restrictive</p> <p>Examples of countries: India</p>
<p>2) Liberal regulations</p> <p>Examples of countries: Netherlands, Peru, the UK, Canada and the US</p>	<p>5) Transitional moving from restrictive to more liberal</p> <p>Examples of countries: Japan and South Korea</p>
<p>3) Moderately liberal</p> <p>Examples of countries: Singapore, Hong Kong, Israel</p>	<p>6) Very restrictive A and B</p> <p>Examples of countries: A) South Africa, UAE B) Greece and Belgium</p>

Emerging Trends

- **Increasing Governmental awareness and policy development**
- **Developing countries emerging sources for cross border provision – regionally and beyond**
- **Institutions more cognizant of cost and risk – entering into public/private partnerships. And consortia with HEIs and Government**

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